



FRIDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	32778.14	-2919.26	-8.18%
Nifty 50	9590.15	-868.25	-8.30%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.51	-6.62
HDFCBANK	44.75	-7.52
ICICIBK	10.45	-12.84
INFY	8.05	-9.55
TATA MOTOR	5.29	-17.98
WIPRO	2.88	-8.28

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-3475
DII's Eq (Provisional)	3918
FIIs Index Future	-14
FIIs Index Options	141
FIIs Stock Future	868
FIIs Stock Options	-116

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	73.8128
EURO	83.7957
YEN 100	70.6400
GBP	95.4675

TOP STORY

- **Yes Bank:** SBI said Executive Committee Of Central Board approves purchase of 725 crore shares in Yes bank at Rs 10 per share.
- **Wipro:** Company to co-develop solutions with SAP for retail and fashion industry.
- **Escorts:** India Ratings revised company's outlook to stable from positive.
- **Jyothy Labs:** Company announced an interim dividend of Rs 3 per share and appointed MR Jyothy as the Managing Director.
- **Cipla:** Board approved payment of interim dividend of Rs 3 per share and one-time special dividend of Re 1 per share.
- **NLC India:** Company allotted commercial papers of Rs 500 crore to UTI Liquid Cash Plan and Reliance Capital Trustee Company - A/c Nippon India Liquid Fund.
- **IIFL Finance:** Company approved appointment of Sumit Bali as an Executive Director and Chief Executive Officer, Ralesh Raiak as Chief Financial officer.
- **Ceat:** Company declared an interim dividend of Rs 12 per share.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	21200.62	-2352.6	-9.99%
NASDAQ	7201.8	-750.25	-9.43%
NIKKEI	17081.14	1478.49	-7.97%
HANG SENG	23097.97	-1211.1	-4.98%
SGX NIFTY	8890.50	-588.50	-6.21%

WORLD COMMODITIES

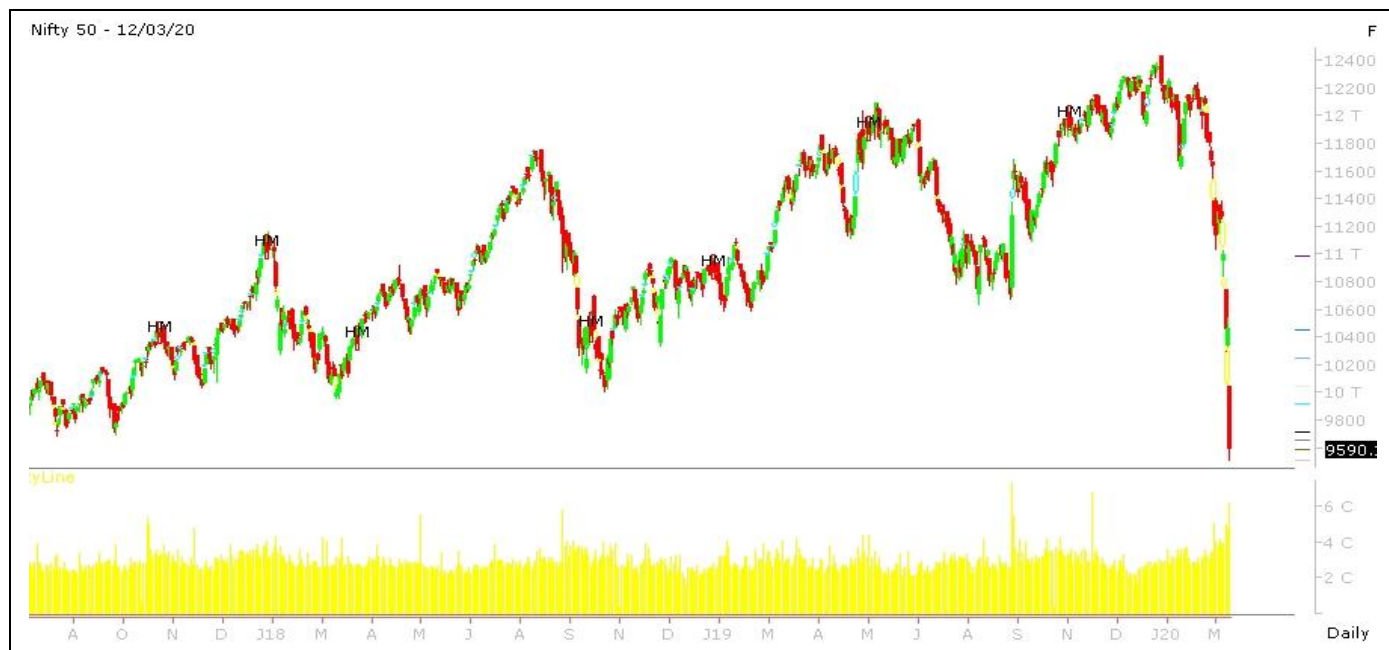
FUTURE	CMP	%
CRUDE OIL	31.03	-1.49%
NATURAL GAS	1.819	-1.20%
GOLD	1561.3	-1.82%
SILVER	15.455	-3.44%
COPPER	2.418	-2.20%

WORLD EVENTS

RESULTS TODAY



NIFTY CHART



MARKET COMMENTARY

Domestic stock market plunged on Thursday, tracking steep losses in other global equity markets. The S&P BSE Sensex, slumped 2,919.26 points or 8.18% at 32,778.14, its lowest closing level since 23 March 2018.

The Nifty 50 index crashed 868.25 points or 8.30% at 9,590.15, its lowest closing level since 30 June 2017.

The selloff was triggered by the World Health Organisation (WHO) declaring the novel coronavirus (COVID-19) as a global pandemic.

In the broader market, the BSE Mid-Cap index tumbled 7.84% and the BSE Small-Cap index dropped 8.72%.

Nifty likely to trade in the range of 8800 -9450



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
RAJGLOWIR	SMIT CAPITAL SERVICES PRIVATE LIMITED	S	69,999	242.85
SUPRBPA	MANISH RASIKLAL MANSATA	S	30,000	8.55
ALFATRAN	ORICON INDUSTRIES LIMITED	B	51,946	12.35
ALFATRAN	INDUSTRIAL DESIGNS AND SERVICES PRIVATE LIMITED	S	50,000	12.35
ASIANHOTNR	INDI STOCK PRIVATE LIMITED	B	120,000	60.05

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CERA	NALANDA INDIA EQUITY FUND LIMITED	BUY	71685	2349.92
ALPHAGEO	AIYAR SWAMINATHAN SHANKAR	SELL	40000	142.32
GHCL	BAJAJ FINANCE LIMITED	SELL	601168	109.98
INDHOTEL	TATA SONS PRIVATE LIMITED	BUY	16566846	107.4
TATAPOWER	TATA SONS PRIVATE LIMITED	BUY	13878964	38.72

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban:
- New in ban:
- Out of ban:
-

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Ser/Exp	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	EQ	320.20	280.47	273.28	291.18	298.37	309.08
ASIAN PAINT	EQ	1882.85	1813.97	1784.58	1844.38	1873.77	1904.18
AXIS BANK	EQ	619.35	516.27	489.28	555.13	582.12	620.98
BAJAJ-AUTO	EQ	2591.55	2260.30	2181.70	2397.65	2476.25	2613.60
BAJAJ FINSV	EQ	8254.00	7231.38	7024.72	7606.67	7813.33	8188.62
BAJ FINANCE	EQ	4030.65	3618.32	3502.28	3744.13	3860.17	3985.98
BHARTIARTL	EQ	493.80	455.60	446.25	468.55	477.90	490.85
BPCL	EQ	404.40	319.05	293.80	355.80	381.05	417.80
BRITANNIA	EQ	3048.30	2740.82	2670.98	2854.88	2924.72	3038.78
CIPLA	EQ	417.10	386.17	377.58	399.33	407.92	421.08
COALINDIA	EQ	168.00	148.77	142.98	155.88	161.67	168.78
DRREDDY	EQ	3000.60	2775.13	2699.87	2878.82	2954.08	3057.77
EICHERMOT	EQ	17753.60	16624.67	16371.58	16953.08	17206.17	17534.58
GAIL	EQ	90.50	76.43	72.92	82.62	86.13	92.32
GRASIM	EQ	625.25	539.90	519.95	574.95	594.90	629.95
HCLTECH	EQ	536.80	477.20	461.05	502.50	518.65	543.95
HDFC	EQ	2036.25	1827.87	1780.03	1908.93	1956.77	2037.83
HDFC BANK	EQ	1113.80	989.83	958.37	1034.92	1066.38	1111.47
HEROMOTOCO	EQ	2036.05	1807.65	1708.10	1893.30	1992.85	2078.50
HINDALCO	EQ	137.80	115.57	110.93	122.78	127.42	134.63
HINDUNILVR	EQ	2155.00	2017.40	1978.85	2070.20	2108.75	2161.55
IBULHSGFIN	EQ	195.55	138.07	112.53	157.03	182.57	201.53
ICICI BANK	EQ	465.65	412.45	399.25	429.20	442.40	459.15
INDUSINDBK	EQ		759.12	733.58	795.53	821.07	857.48
INFRA TEL	EQ		210.70	200.10	217.60	228.20	235.10
INFY	EQ	686.00	615.80	600.40	642.90	658.30	685.40
IOC	EQ	96.90	85.55	83.20	89.60	91.95	96.00
ITC	EQ	175.65	147.85	139.90	158.50	166.45	177.10
JSW STEEL	EQ	223.50	196.73	190.27	205.52	211.98	220.77
KOTAK BANK	EQ	1589.30	1361.85	1258.65	1454.15	1557.35	1649.65
LT	EQ	1116.95	990.42	964.28	1030.23	1056.37	1096.18
M&M	EQ	451.60	403.35	383.35	419.65	439.65	455.95
MARUTI	EQ	6146.30	5486.03	5328.92	5712.67	5869.78	6096.42
NTPC	EQ	103.05	91.73	89.12	95.87	98.48	102.62
ONGC	EQ	71.70	60.20	57.90	64.30	66.60	70.70
POWERGRID	EQ	181.40	161.27	156.43	169.58	174.42	182.73
RELIANCE	EQ		0.00	0.00	0.00	0.00	0.00
SBIN	EQ	245.10	203.50	194.40	217.70	226.80	241.00
SUN PHARMA	EQ	385.95	343.23	331.67	357.97	369.53	384.27
TATAMOTORS	EQ	98.90	83.10	78.20	89.00	93.90	99.80
TATA STEEL	EQ	299.75	272.50	257.55	282.15	297.10	306.75
TCS	EQ	1953.70	1716.00	1662.15	1812.20	1866.05	1962.25
TECHM	EQ	708.55	627.97	606.08	658.98	680.87	711.88
TITAN	EQ	1187.65	1042.95	1009.15	1098.45	1132.25	1187.75
ULTRACEMCO	EQ	3993.40	3554.00	3444.50	3722.00	3831.50	3999.50
UPL	EQ	516.95	412.13	380.67	466.27	497.73	551.87
VEDL	EQ	92.00	76.90	73.95	81.20	84.15	88.45
WIPRO	EQ	213.10	195.42	191.73	201.18	204.87	210.63
YES BANK	EQ	28.80	18.77	12.48	23.73	30.02	34.98
ZEEL	EQ	209.50	186.20	181.75	193.00	197.45	204.25

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1522/\$1471 & Resistance = \$1616/\$1650.**
- **Crude oil range (WTI)->\$25 to \$35.**
- **Stocks Tumble with Virus Responses Missing Marks: Markets Wrap:** - The rout in global stocks deepened as investors showed a lack of faith in the U.S. and European policy responses to the worsening spread of the coronavirus. Treasuries and the dollar surged.
- **President Donald Trump's travel ban and tepid fiscal measures sparked** the latest leg down in risk assets, while the European Central Bank failed to stem the rout after it left rates unchanged, though it temporarily increased its QE program and took steps to boost liquidity.
- **ECB ramps up stimulus in virus fight but stops short of rate cut:** - The European Central Bank approved fresh stimulus measures on Thursday to help the bloc cope with the "major shock" of coronavirus but left interest rates on hold, dismaying markets, and said euro zone governments must lead the pandemic response. ECB President Christine Lagarde told a news conference the virus would have a "significant impact on economic activity" even if it is ultimately temporary in nature and called for "an ambitious and coordinated fiscal policy response".
- **ECB Increases QE Through End-2020; Leaves Rates Unchanged:** - The European Central Bank increased its quantitative easing program through the rest of this year but left its key interest rates unchanged on Thursday, also announcing other measures to support the Eurozone economy and banking system.

TRENDS & OUTLOOK – DATE: 13-MAR- 2020

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	40930	41425	42100	42712	43330
SILVER	40854	42145	43690	44499	45970

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	407	414	419	427	433
ZINCMINI	145.60	149.20	152.55	155.75	159.55
LEADMINI	134.65	137.90	141.30	144.25	147.65
NICKEL	861	877	901	930	948

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	2050	2190	2336	2575	2725
NATURAL GAS	127	131	136	142	149

DATA TALKS : TODAY'S ECONOMIC DATA :

Import Prices m/m, Prelim UoM Consumer Sentiment, Prelim UoM Inflation Expectations.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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